

INITIAL APPLICATION FORM

Trust Company (RE Services) Limited (ABN 45 003 278 831, AFSL No. 235150)

OSMOSIS RESOURCE EFFICIENT DEVELOPED MARKETS CORE EQUITY EX-FOSSIL FUELS TRUST

This Initial Application Form relates to an Information Memorandum dated 15 November 2023 (**Information Memorandum**) issued by Osmosis Investment Management (Australia) Pty Ltd (ABN 80 670 854 798, CAR 001305635) (**Osmosis** or the **Investment Manager**) for the offer of units in the Osmosis Resource Efficient Developed Markets Core Equity ex-Fossil Fuels Trust (**Fund**). The Trust Company (RE Services) Limited (ABN 45 003 278 831, AFSL 235150) (**Perpetual** or the **Trustee**) is the trustee and issuer of units for the Fund. Terms defined in the Information Memorandum have the same meaning in this Initial Application Form. The Information Memorandum contains important information about investing in the Fund, and you are advised to read the Information Memorandum before completing this Initial Application Form.

If you are an existing Unitholder(s) and this is an additional investment, please use the Additional Investment Form.

If you are a new investor, or if you are an existing Unitholder(s) and this investment is NOT in the same name(s) and fund as your existing account, please complete the sections of this Initial Application Form and the identification Forms noted below in Section 1. If you have not been provided with the identification form with this application you can obtain this by contacting registry@apexgroup.com.

1. CONSUMER ATTRIBUTES

Please confirm what category of investor you are. You must select one option. Failure to complete this will result in your application being rejected:

- Wholesale Investor (as defined by section 761G of the Corporations Act 2001). If yes, please proceed to section 2.
- Platform Provider. If yes, please proceed to section 2.

2. INVESTOR TYPE

Investor Type		Complete Sections	Please complete the required Identification Form and provide certified copies of the identification requested on the Identification Form
<input type="checkbox"/> Individual and Joint investors	A natural person or persons.	2,4,5,6,7,&8	Form A- Individuals
<input type="checkbox"/> Sole trader	A natural person operating a business under their own name with a registered business name.	3,4, 5,6,7,&8	Form A- Individuals

<input type="checkbox"/> Companies	A company registered as an Australian public company or an Australian proprietary company, or a foreign company.	3,4, 5,6,7,&8	For a Company complete the relevant form based on company type either Forms B or C. All Beneficial Owners named on Form B or C must complete Form A.
<input type="checkbox"/> Trusts	Types of trusts include self-managed superannuation funds, registered managed investment schemes, unregistered wholesale managed investment schemes, government superannuation funds or other trusts (such as family trusts and charitable trusts).	3,4, 5,6,7,&8	For the Trust complete either Form D or E; and For an Individual Trustee complete Form A; or For a Company Trustee complete Form B or C All Beneficial Owners named on Form D or E must be complete Form A
<input type="checkbox"/> Partnership	A partnership created under a partnership agreement.	3,4, 5,6,7,&8	For the Partnership please complete Form F All Beneficial Owners named on Form F must complete Form A.
<input type="checkbox"/> Associations	Incorporated associations are associations registered under State or Territory based incorporated association statutes. Unincorporated associations are those of persons who are not registered under an incorporated associations statute and thus do not have the legal capacity to enter into agreements.	3,4, 5,6,7,&8	For the Association please complete Form G. All Beneficial Owners named on Form G must complete Form A.
<input type="checkbox"/> Registered co-operative	An autonomous association of persons united voluntarily to meet common economic, social and cultural needs and aspirations through a jointly-owned and democratically-controlled enterprise registered under a registry system maintained by a State or Territory. This investor type can include agricultural businesses such as a dairy co-operative.	3,4, 5,6,7,&8	For the Registered co-operative please complete Form H. All Beneficial Owners named on Form H must complete Form A.
<input type="checkbox"/> Government body	The government of a country, an agency or authority of the government of a country, the government of part of a country or an agency or authority of the government of part of a country.	3,4, 5,6,7,&8	For a Government body please complete Form I. All Beneficial Owners named on Form i must complete Form A.

3. INDIVIDUALS AND JOINT ACCOUNT HOLDERS INVESTOR DETAILS

	Applicant 1	Applicant 2 (if applicable)
Investor Type	<input type="checkbox"/> Individual	<input type="checkbox"/> Individual
Title:		
Given Name: Surname:		
Occupation:		
Australian Tax File Number:		
Residential Address: Street address 1: Street Address 2: Suburb: State: Postcode: Country:		
Postal Address if different to Residential Address: Street address 1: Street Address 2: Suburb: State: Postcode: Country:		
Phone Number (business hours):		
Phone Number (non-business hours):		
Mobile Number:		

Email Address:		
Preferred contact method:	<input type="checkbox"/> I consent to receive all investor correspondence from you by email to the email address provided. <input type="checkbox"/> I wish to receive all investor correspondence by post to the address provided in on this Application Form. <input type="checkbox"/> I nominate my financial advisor as noted in section 6 to receive all investor correspondence.	<input type="checkbox"/> I consent to receive all investor correspondence from you by email to the email address provided <input type="checkbox"/> I wish to receive all investor correspondence by post to the address provided in on this Application Form. <input type="checkbox"/> I nominate my financial advisor as noted in section 6 to receive all investor correspondence.

4. ALL OTHER ACCOUNT HOLDERS INVESTOR DETAILS

Investor Type/Capacity:	<input type="checkbox"/> Company <input type="checkbox"/> Sole Trader <input type="checkbox"/> Trust <input type="checkbox"/> Partnership <input type="checkbox"/> Association <input type="checkbox"/> Co-operative <input type="checkbox"/> Government Body <input type="checkbox"/> Other
Full Name of Company/ Business if Sole Trader/ Trust (including Trustee details) / Partnership/Association/ Cooperative/ Government Body:	
Tax File Number:	
ABN (if applicable):	
Principle Business Activity:	
Address: Street address 1: Street Address 2: Suburb: State: Postcode:	

Country:	
Phone Number (business hours):	
Mobile Number:	
Fax Number:	
Email address:	
Preferred contact method:	<input type="checkbox"/> I consent to receive all investor correspondence from you by email to the email address provided <input type="checkbox"/> I wish to receive all investor correspondence by post to the address provided in on this Application Form.

5. AUTHORISED REPRESENTATIVE DETAILS

Complete this section if you wish to appoint a person to act in a legal capacity as your authorised representative and to operate your investment in the Fund on your behalf. In general, an authorised representative can do everything you can do with your investment, except appoint another authorised representative.

We may act on the sole instructions of the authorised representative until you advise us in writing that the appointment of your authorised representative has terminated. We may also terminate or vary an appointment of an authorised representative by giving you 14 days prior notice.

If an authorised representative is a partnership or a company, any one of the partners or any Director of the company is individually deemed to have the powers of the authorised representative.

Please attach a certified copy of your Power of Attorney.

For information on how to certify your document please refer to the Certification Information Sheet

Given Name:	
Surname:	
Signature of Authorised Representative:	
Date:	

6. INVESTMENT DETAILS

Please specify a class if applying into a specific class (if applicable):	
Investment Amount:	

(Subject to minimums)	
Source of funds being invested (choose most relevant) <ul style="list-style-type: none"> <input type="checkbox"/> Retirement income <input type="checkbox"/> Employment income <input type="checkbox"/> Business activities <input type="checkbox"/> Sale of assets <input type="checkbox"/> Inheritance/gifts <input type="checkbox"/> Financial investments <input type="checkbox"/> Other 	
Payment Method: <ul style="list-style-type: none"> <input type="checkbox"/> Direct Credit/Electronic Funds Transfer <p>Account Name: Apex Fund Services Pty Ltd ACF The Osmosis RE DM Core Equity (Ex-Fossil Fuels) Trust - Application Account</p> <p>BSB: 082-401</p> <p>Account no: 239575076</p>	
Distribution payment instructions (choose one payment instruction): <ul style="list-style-type: none"> <input type="checkbox"/> Please reinvest my distributions in the relevant Fund <input type="checkbox"/> Please pay my distributions directly to my nominated bank account 	
Your Distribution Bank Account Details: Bank: Account Name: BSB: Account Number:	
If you wish to have a separate bank account for redemption payments please fill the below: Your Redemption Bank Account Details: Bank: Account Name: BSB: Account Number:	

--	--

7. FINANCIAL ADVISOR DETAILS

By filling out this section you nominate and consent the named Financial Advisor access to your information.	
Advisor Name (full name):	
Name of Advisory Firm:	
Name of Dealer Group:	
AFSL or AFSL Representative Number:	
Address: Suburb: State: Postcode: Country:	
Phone Number (business hours):	
Mobile Number:	
Fax Number:	
Email address:	
If you have elected you financial advisor to receive all investor correspondence, please confirm the financial advisors preferred contact method:	<input type="checkbox"/> I consent to receive all investor correspondence from you by email to the email address provided in section 6. <input type="checkbox"/> I wish to receive all investor correspondence by post to the address provided in section 6.

8. DECLARATION

I/we declare and agree each of the following:

- I/we have read the current Information Memorandum to which this application applies and have received and accepted the offer in it in Australia, New Zealand or otherwise in a jurisdiction in which it is lawful for me/us to receive and accept the offer to invest.
- I/we am/are a wholesale client as defined in sections 761G or 761GA of the Corporations Act.
- My/our application is true and correct.
- I am/we are bound by any terms and conditions contained in the current Information Memorandum and the provisions of the trust deed of the Fund as amended from time to time.
- I/we have legal power to invest.
- I/we am/are an individual over 18 years of age or I am a duly incorporated body.
- If this is a joint application, each of us agrees that our investment is as joint tenants. Each of us is able to operate the account and bind the other to any transaction including investments or withdrawals by any available method.
- If this application is signed under Power of Attorney, the Attorney declares that he/she has not received notice of revocation of that power (a certified copy of the power of attorney should be submitted with this Application Form).
- If signing on behalf of a company as a sole signatory, that I am signing as a sole director and sole secretary of the company. If investing as trustee on behalf of a super fund or trust, I/we confirm that I am/we are acting in accordance with my/our designated powers and authority under the relevant trust deed. In the case of a super fund, I/we also confirm that it is a complying fund under the Superannuation Industry (Supervision) Act 1993.
- I/we acknowledge that none of Perpetual, Osmosis or any of their related entities, officers or employees or any related company or any of the appointed service providers including the investment manager and custodian guarantee the repayment of capital or the performance of the Fund or of any particular rate of return by the Fund and I/we understand the risks involved in investing in the Fund.
- I/we acknowledge that the Fund is not currently registered with the Australian Securities and Investments Commission, but may be at some future point in time. By investing in the Fund, I/we consent to the Fund being registered at some future point should Perpetual consider it appropriate. I/we also consent to registration taking place without Perpetual holding a meeting of unitholders to approve the application for registration.
- I/we acknowledge that units may be redeemed or monies deducted from your withdrawal proceeds without me/us asking in order to pay any fees owing to any person and I/we authorise Perpetual to redeem such number of units or deduct such monies as is necessary to meet any fees I/we owe any person. I/we acknowledge this may have tax consequences for my/our investment in the Fund.
- I/we agree to the anti-money laundering and counter-terrorism financing statements contained in the Information Memorandum. I/we agree to provide further information or personal details to Perpetual and the custodian if required to meet their obligations under any anti- money laundering and counter-terrorism law and regulations, and acknowledge that processing of my/our application may be delayed and will be processed at the unit price applicable for the business day on which all required information has been received and verified.
- I/we have read and understood the privacy disclosure as detailed in the Information Memorandum. I/we consent to my/our personal information being collected, held, used and disclosed in accordance with the privacy disclosure.
- If I/we have appointed a financial adviser, I/we consent to Perpetual disclosing this information to my/our financial adviser (named in this form) for units in the Fund. Where the financial adviser no longer acts on my/our behalf, I/we will notify Perpetual of the change.
- If I/we have appointed an authorised representative, I/we release, discharge and indemnify Perpetual from any loss, expense, action or other liability which may be suffered by, brought against me/us or Perpetual for any action or omissions by the authorised representative whether authorised by me/us or not.
- If I/we have appointed a financial adviser, payment to the financial adviser of the amount stated in section 6, which includes any amounts invested under the Savings Plan.
- I/we certify that the information provided in the separate ID forms, including information relating to tax-related requirements, is reasonable based on verifiable documentation.
- I/we agree that Perpetual is authorised to apply the TFN or ABN provided above to all future applications for units, including reinvestments, unless you notify Perpetual otherwise.

- I/we confirm that Perpetual and its agents are authorised to accept and act upon any instructions in respect of this application and the units to which it relates given by you by email. If instructions are given by facsimile and/or email, the onus is on me/us to ensure that such instructions are received in legible form and I/we undertake to confirm them in writing. I/we indemnify Perpetual and its agents against any loss arising as a result of any of them acting on facsimile or emailed instructions. Perpetual and its agents may rely conclusively upon and shall incur no liability in respect of any action taken upon any notice, consent, request, instruction or other instrument believed, in good faith, to be genuine or to be signed by properly authorised persons.
- Perpetual reserves the right to reject any application.

-

I/we acknowledge and agree that:

- Perpetual may be required to pass on my/our personal information or information about my/our investment to the relevant regulatory authorities, including for compliance with anti-money laundering and counter-terrorism law and regulations as well as any tax-related requirements for tax residents of other countries.
- I/we will provide such information and assistance that may be requested by Perpetual or any other person to comply with their obligations under anti-money laundering laws and relevant taxation legislation and I/we indemnify them against any loss caused by my/our failure to provide such information or assistance.
- The monies used to fund my/our investment in the Fund are not derived from or related to any money laundering, terrorism financing or other illegal activities, whether prohibited under Australian law, international law or convention ('illegal activity') and the proceeds of my/our investment in the Fund will not be used to finance any illegal activities.

Additional declaration and agreement for New Zealand investors:

- I/we received and accepted this offer in Australia or New Zealand.
- I/we understand that the Information Memorandum is not an investment statement under New Zealand law and that there are likely to be differences between the information provided in a Information Memorandum compared to an investment statement under New Zealand law.
- I/we have read and understand the information for New Zealand investors in the current Information Memorandum.
- I/we acknowledge that I/we have rights of access to, and correction of, the information held by Perpetual subject to the provisions of the Privacy Act 2020. If I/we would like to know how to exercise these rights or find more information, I/we can do so in the Perpetual's Privacy Statement/Privacy Policy, a copy of which can be found at www.perpetual.com.au.
- I/we understand that the information supplied by me in this application and any other information provided in connection with my investment, either by me or any third party (if applicable), will be used by Perpetual and/ or any parties related to them to verify my identity (as required by law), process this application and to administer my investment and may be disclosed for these purposes to other parties where relevant, including auditors, consultants and advisers or to any other party as required. I/we understand that my/our personal information in connection with your investment, including through this application form, is being collected by the Administrator and held at Apex Unit Registry, GPO Box 4968, Sydney NSW 2000.
- I/we acknowledge that my personal information may be disclosed to overseas recipients (for example, personal information may be disclosed to Perpetual related entities and third parties in jurisdictions including, but not limited to, Australia, New Zealand, Singapore, United Kingdom, the EU (Ireland, Bulgaria, the Netherlands), the United States of America, India, Japan and Canada who may not be required to protect the information in a way that, overall, provides comparable safeguards to those in the Privacy Act 2020. However, where possible, Perpetual tries to enter into agreements with the overseas recipients to ensure comparable safeguards. I/we consent to the transfer of my personal information

offshore to such overseas recipients.

- I/we acknowledge that I/we am/are not required to provide all of the personal information requested. Some of the information requested is required by law in order to proceed with my/our application. If I/we do not provide some of the information, or if the information I/we provide is inaccurate or incomplete, I/we acknowledge that Perpetual may not be able to provide me/us with all of the services Perpetual offers, nor process my application or make my/our investments.

9. SIGNATURES

Joint applicants must both sign, For Individual Trustee Trust/Superannuation Funds each individual Trustee must sign. For Corporate Trustee Trust/Superannuation Funds 2 Directors, a Director and Secretary or Sole Director must sign.

Applicant 1

Signature	Full Name	Date
-----------	-----------	------

Tick capacity (mandatory for companies):

- | | |
|--|--|
| <input type="checkbox"/> Sole Director and Company Secretary | <input type="checkbox"/> Non-corporate trustee |
| <input type="checkbox"/> Director | <input type="checkbox"/> Partner |
| <input type="checkbox"/> Secretary | |

Applicant 2

Signature	Full Name	Date
-----------	-----------	------

Tick capacity (mandatory for companies):

- | | |
|------------------------------------|--|
| <input type="checkbox"/> Director | <input type="checkbox"/> Non-corporate trustee |
| <input type="checkbox"/> Secretary | <input type="checkbox"/> Partner |

Post your original signed Initial Application Form, Identification Forms and certified copies of your identification required to:

Osmosis Resource Efficient Developed Markets Core Equity ex-Fossil
Fuels Trust

Apex Unit Registry
GPO Box 4968
Sydney NSW 2000

Or via email to registry@apexgroup.com

Please ensure that you have transferred your Application Monies.